



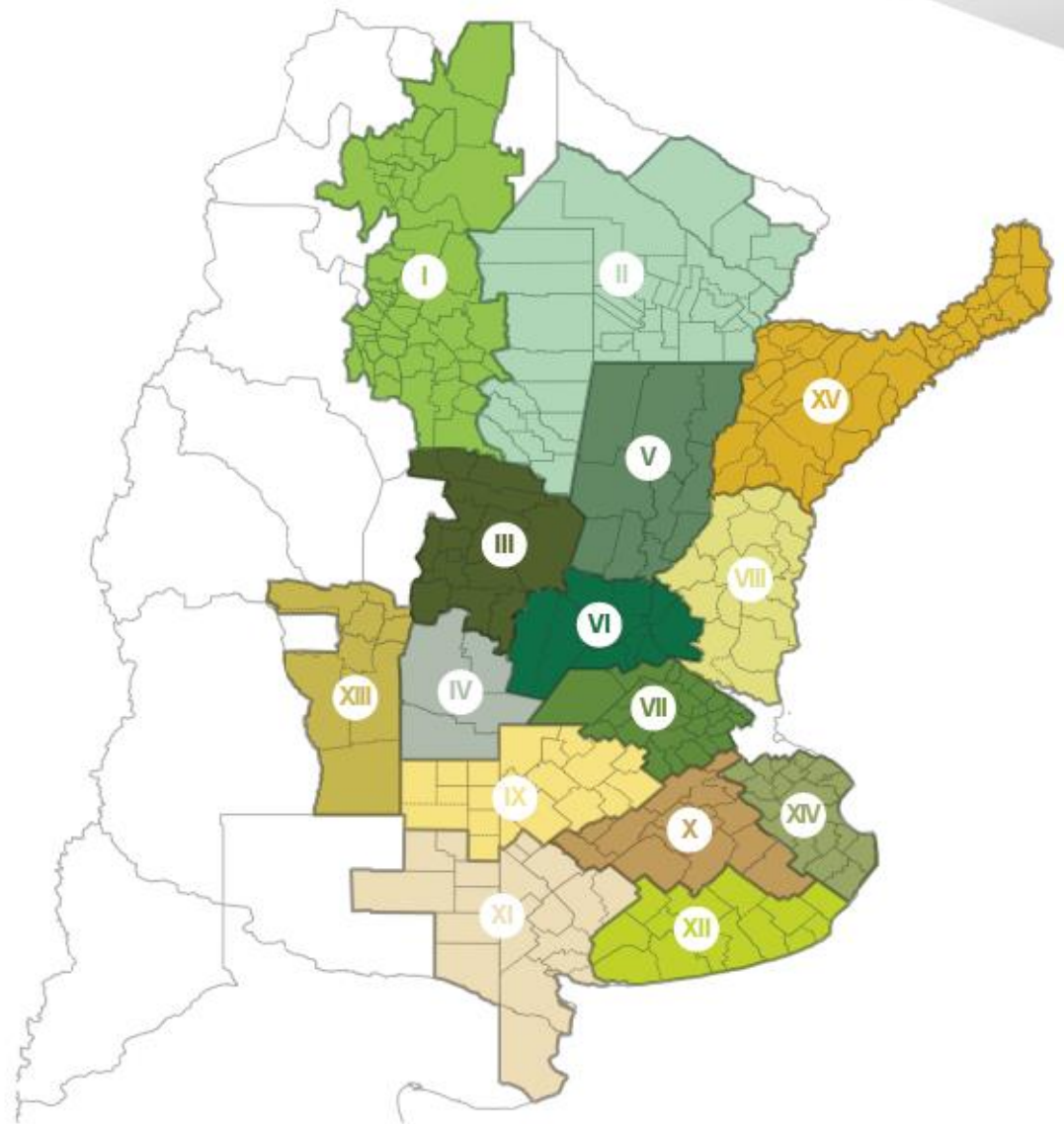
WEEKLY AGRICULTURAL REPORT



OCTOBER 05, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTAMENT OF AGRICULTURAL
ESTIMATES AND PROJECTIONS



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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AGRICULTURAL WEATHER OUTLOOK OCTOBER 5 TO 11, 2017

SIGNIFICANT TEMPERATURE RISE FOLLOWED BY RAINFALLS OVER THE NORTH AND SOUTHWEST OF THE AGRICULTURAL AREA WITH A FINAL TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will raise temperatures in the north and center of the agricultural area. The southeast will remain under the influence of maritime winds. Towards the middle of the perspective, the entry of an uneven storm front will precipitations ranging from abundant in the North, moderate in the Southwest and scarce in the center and southeast of the area. Later on, winds will rotate towards the South, dropping temperatures across the agricultural region.

WHEAT

Wheat continues at its phenological stage under uneven moisture condition. In the NOA and NEA regions, plots are at their grain-filling stage under regular moisture condition. Recent precipitations worsened the waterlogging of soils in the low-lying areas of Buenos Aires and La Pampa. 51% of the 5,450,000 hectares is affected by water excess. This condition hinders sanitary controls and fertiliser application in plots located in the center of Buenos Aires, north of La Pampa, west of Buenos Aires, Cuenca del Salado and the southeast of Buenos Aires.

SUNFLOWER

Good weather conditions in the center of the country fostered fieldwork in the south of Córdoba, the north and south belts and the east-center of Entre Ríos. Planting is complete in the north-center of Córdoba after the incorporation of the last late-planted plots.

Weekly progress is estimated at 0,4 percentage points. To date, national planting is 36,9% complete out of the 108 M hectares projected for the current season. 96% of the 650,000 planted hectares is located in the NEA region and in north-central Santa Fe.

CORN

Over the last week, corn planting has progressed at a good pace in the provinces of Santa Fe and Córdoba. All the plots planted so far are early-planted crops. The center of the region will continue its planting activities during the next three weeks.

Our weekly survey shows planting delays compared to last year. If these delays continue, producers will be forced to plant a higher number of late plots. To date, corn is 16,5% planted out of the 5,4 M hectares projected for the current season, up 5.9% YoY (season 2016/17: 5.1 MH). Weekly progress stands at 7 percentage points. In absolute numbers, 900,000 hectares have been planted at a national level.



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2016/17 Season

As of: Oct. 04, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	8,4	67.620
IV	S Cba	652.000	675.000	9,6	64.800
V	Ctro N SFe	208.000	220.000	34,0	74.690
VI	Núcleo Norte	501.000	530.000	59,5	315.350
VII	Núcleo Sur	383.000	410.000	48,0	196.800
VIII	Ctro EER	162.000	175.000	51,6	90.300
IX	N LP-OBA	535.000	580.000	6,0	34.800
X	Ctro BA	280.000	300.000	3,2	9.600
XI	SO BA-S LP	160.000	165.000	0,6	990
XII	SE BA	190.000	195.000	0,6	1.170
XIII	SL	220.000	230.000	9,0	20.700
XIV	Cuenca Sal	105.000	110.000	2,8	3.080
XV	Otras	30.000	30.000	40,0	12.000
TOTAL		5.100.000	5.400.000	16,5	891.900

SUNFLOWER

2017/18 Season

As of: Oct. 04, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	-
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	8,0	1.680
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	75,0	9.000
VII	Núcleo Sur	8.000	9.000	6,0	540
VIII	Ctro E ER	6.000	7.000	55,0	3.850
IX	N LP-OBA	130.000	130.000	-	-
X	Ctro BA	65.000	65.000	-	-
XI	SO BA-S LP	410.000	410.000	-	-
XII	SE BA	360.000	370.000	-	-
XIII	SL	24.000	24.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	7.000	70,0	4.900
					664970
TOTAL		1.700.000	1.800.000	36,9	657.820

WHEAT

2016/17 Season

As of: Oct. 04, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	270.000	365.000	100,0	365.000
II	NEA	290.000	355.000	100,0	355.000
III	Ctro N Cba	765.000	730.000	100,0	730.000
IV	S Cba	390.000	380.000	100,0	380.000
V	Ctro N SFe	240.000	280.000	100,0	280.000
VI	Núcleo Norte	660.000	750.000	100,0	750.000
VII	Núcleo Sur	540.000	475.000	100,0	475.000
VIII	Ctro E ER	240.000	250.000	100,0	250.000
IX	N LP-OBA	460.000	385.000	100,0	385.000
X	Ctro BA	315.000	285.000	100,0	285.000
XI	SO BA-S LP	435.000	450.000	100,0	450.000
XII	SE BA	500.000	650.000	100,0	650.000
XIII	SL	7.000	8.000	100,0	8.000
XIV	Cuenca Sal	73.000	72.000	100,0	72.000
XV	Otras	15.000	15.000	100,0	15.000
TOTAL		5.200.000	5.450.000	100,0	5.450.000